

#### **Welcome Letter**

**Business CEO:** 

We are looking forward to your school's visit to *JA BizTown* and hope that you and your team are as well. We know you are learning a lot about operating your own business and handling your own finances. Before long, you will be able to put your knowledge to work and, hopefully, see success for both yourself and your business.

You will find many important papers in this BizPrep Packet. All pages must be completed before coming to *JA BizTown* and must be brought with you on the day of your onsite visit. There are also several tasks to be completed in preparation for your visit. **Please use the checklist below to assure that all paperwork and tasks are completed and checked for accuracy.** 

Business Cost Sheet
 Loan Application
 Newspaper Ad
 Radio Ad
 Philanthropy Pledge Sheet
 Employee Checkbooks*
 Employee Name Tags (optional)
eckbooks are not used by every school. Check with your teacher and include the completed checkbooks in r BizPrep envelope, if instructed.

Your signature at the bottom of this page indicates that your business team is ready for business. Thank you for handling this responsibility!

We look forward to seeing you soon,

Lena Yarian

President, JA of Northern Indiana

Our business has prepared each of the above items:

CEO'S Signature





### **Business Cost Sheet**

### **SALARIES**

	Student Name (First and Last Name)	Account	# Break	Salary	I	Periods	<b>Total Salary</b>
CEO		<u>157</u>	Yellow	\$9.00	X	2 =	
CFO		<u>158</u>	Red	\$8.50	Χ	2 =	
Dietician 1		<u>159</u>	Yellow	\$8.00	Χ	2 =	
EVS Technician	1	<u>160</u>	Green	\$8.00	X	2 =	
EVS Technician	2	<u>161</u>	Yellow	\$8.00	X	2 =	
Mental Health Pr	rofessional	<u>162</u>	Yellow	\$8.00	Χ	2 =	
Patient Registra	·1	<u>163</u>	Red	\$8.00	X	2 =	
Patient Registra	· 2	<u>164</u>	Green	\$8.00	X	2 =	
Registered Nurs	e1	<u>165</u>	Green	\$8.00	Χ	2 =	
Registered Nurs	e 2	<u>167</u>	Red	\$8.00	Χ	2 =	

**NOTE:** IF using checkbooks, the above assigned account number MUST be the same account number written on the front of each citizen checkbook.

Section A: Total of All Salaries \$ \_\_\_\_\_

### **OPERATING COSTS**

Advertising	(\$8 to Professional Office)	\$8.00	
Attorney Services	(\$2 to City Hall)	\$2.00	
Auto Lease	(\$8 to Auto Dealership)	\$8.00	
CPA Services	(\$2 to Professional Office)	\$2.00	
Equipment	(\$3 Aerospace Manufacturing)	\$3.00	
Generator	(\$3 to Manufacturing & Engineering)	\$3.00	
Insurance	(\$2 to Professional Office)	\$2.00	
Logistics	(\$2 to Logistics Manufacturing)	\$2.00	
Philanthropy	(\$2 to Utility Company)	\$2.00	
Rent	(\$3 to Professional Office)	\$3.00	
Supplies	(\$5 to Supply Center)	\$5.00	
Taxes	(\$5 to City Hall) - Personnel Taxes, Property Taxes	\$5.00	
Utilities	(\$5 to Utility Company)	\$5.00	
1			

Section B: Total Operating Costs \$ \_\_

TOTAL BUSINESS COSTS:

(Salaries plus Operating Costs)

\$ A + B





## **Loan Application**

BUSINESS INFORMATION						
Business name:	Business name:					
Do you provide a g	ood or a service	9?				
			<u> </u>	<i>u : !:</i>	,,	
Use the	information (	on the <b>Business</b>	Cost Sheet to complete	e this applicat	tion.	
EMPLOYEE INFO	RMATION					
Number of employe	es:		Total of All Salaries: \$_		_Line 1	
			Transfer from Bus	iness Cost Sheet: S	Section A	
OPERATING COS	TS INFORMAT	ION	Total Operating Costs: \$_		Line 2	
				iness Cost Sheet: S		
TOTAL BUSINESS	e COSTS		Total Business Costs: \$_		Line 2	
TOTAL BUSINESS	00010		Total Dusilless Costs. ψ_	Line 1 + Line 2	LINE 3	
TOTAL INTEREST	AMOUNT		\$		line 4	
(Multiply 5% times		ness Costs)	Ψ_	Line 3 x .05	LIIIO +	
TOTAL AMOUNT I	niie		\$		Line 5	
(Total Business Co	_	est Amount)	$\Psi_{-}$	Line 3 + Line 4	Lille 5	
As a representative of the above named business, I agree to repay the Total Amount Due, which includes both the loan amount requested plus interest. I certify that the above information is correct to the best of my knowledge.						
		(CEO's	Signature)			
	TO BE	SIGNED BY CREDIT	UNION CEO AT JA BIZTO	WN		
Circle One:	Approved	Denied	(Credit Uni	on CEO's Signa	ture)	





### **Newspaper Advertisement**

Your business needs to create a business advertisement for the *JA BizTown* newspaper. On the day of the visit, the Ad Executive will collect this advertisement from your business. The newspaper editor may need to edit your ad to fit into the newspaper.

Using no more than 10-15 words, write a descriptive advertisement for your business. Be creative!					
	_				

**Note:** You may not know what products/services you are providing until you arrive at *JA BizTown*. Take this opportunity to advertise the quality characteristics of your business. Let people know what a great staff/business you will be running so they know why they should visit your business.

#### **NEWSPAPER EDITOR:**

Type this advertisement on Layout Page 2.

\_\_\_\_\_ Completed





### **Radio Advertisement**

Create a 30-second radio commercial for your business. On the day of the visit, the Ad Executive will collect this advertisement from your business so that it can be read on air by the DJ.

Time: 30 seconds (approximately 110 words)				
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**Note:** You may not know what products/services you are providing until you arrive at *JA BizTown*. Take this opportunity to advertise the quality characteristics of your business. Let people know what a great staff/business you will be running so they know why they should visit your business.

BROADCAST DJ:	
Read On Air	





### **Philanthropy Pledge**

Good citizens are people who accept their share of responsibility for making their community a better place. Citizens can help by donating their time (volunteering), talent (skills), and treasure (money) to charitable organizations.

*JA BizTown* citizens have the opportunity to give back as individuals and as a business group to a worthy *JA BizTown* non-profit organization. On the day of the visit, the Non-Profit Director will collect this pledge sheet and invoice your business for \$2.00 in financial support.

PHILANTHROPY PLEDGE  (Business Name)				
non-profit o	organizations and their	role in the community.		
Our business p	ledges \$2.00 to suppor	rt a non-profit organization.		
CEO's Signature:				
Employees' Signatures:				





### **Business Overview**



Offers citizens Wellness Exams to educate patients about their health. The clinic also performs healthy eating education, offers mental health resources, promotes disease control and shares public service announcements.

<ol> <li>CEO</li> <li>Submits loan application.</li> <li>Signs all business payroll checks.</li> <li>Oversees business operations and makes business decisions.</li> <li>Prepares and sends health care invoices.</li> <li>Signs Insurance Policy and Rental Agreement.</li> <li>Completes the Business Improvement Plan.</li> <li>Prepares and gives speech at the Opening Town Meeting, if time permits.</li> </ol>	CFO  1. Obtains bank loan. 2. Inputs employee payroll information. 3. Prints and distributes employee payroll checks. 4. Makes business expense payments. 5. Makes business deposits and tracks loan payoff progress.		
DIETICIAN  1. Distributes supplies received from the Supply Center.  2. Conducts nutrition survey.  3. Promotes healthy eating by conducting nutrition education activity with citizens.	EVS TECHNICIAN  1. Ensures area is properly cleaned after every Wellness Exam.  2. Writes a public service announcement promoting hand washing and decreasing communicable disease transfer.  3. Surveys citizens on proper hand hygiene and works to educate good disease control tactics throughout the town.		
MENTAL HEALTH PROFESSIONAL     Distributes supplies received from the Supply Center.     Writes a public service announcement about mental health wellness.     Promotes healthy mental health by conducting a mindfulness activity with citizens.	PATIENT REGISTRAR  1. Distributes health care vouchers. 2. Informs businesses of financial benefits that result from healthy employees. 3. Responsible for checking in citizens for the wellness exam. 4. Delivers Healthcare Subsidy payment to businesses when 75% of their employees have completed wellness exams.		
REGISTERED NURSE			

#### REGISTERED NURSE

- 1. Writes public service announcements (PSAs) about provided health care topics.
- 2. Conducts Wellness Exams on *JA BizTown* citizens.
- 3. Prepares and gives speech at the Closing Town Meeting, if time permits.

